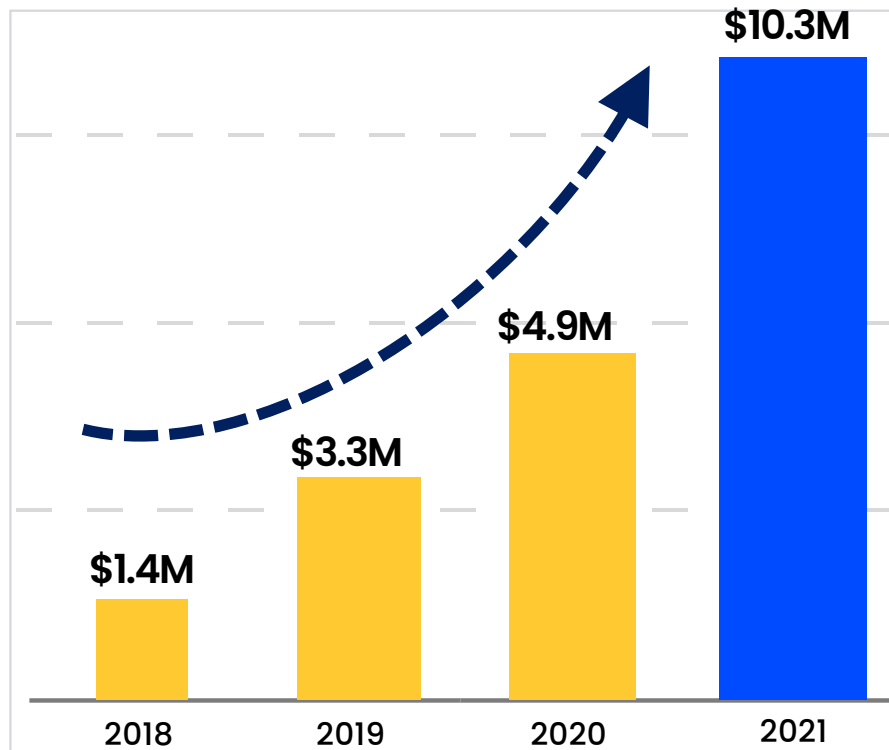




Safe-T® Group Ltd. (NASDAQ, TASE: SFET) is a global provider of innovative cybersecurity and privacy solutions to consumers and enterprises. We operate in three distinct segments: enterprise cybersecurity solutions, enterprise privacy solutions, and consumer cybersecurity and privacy solutions.

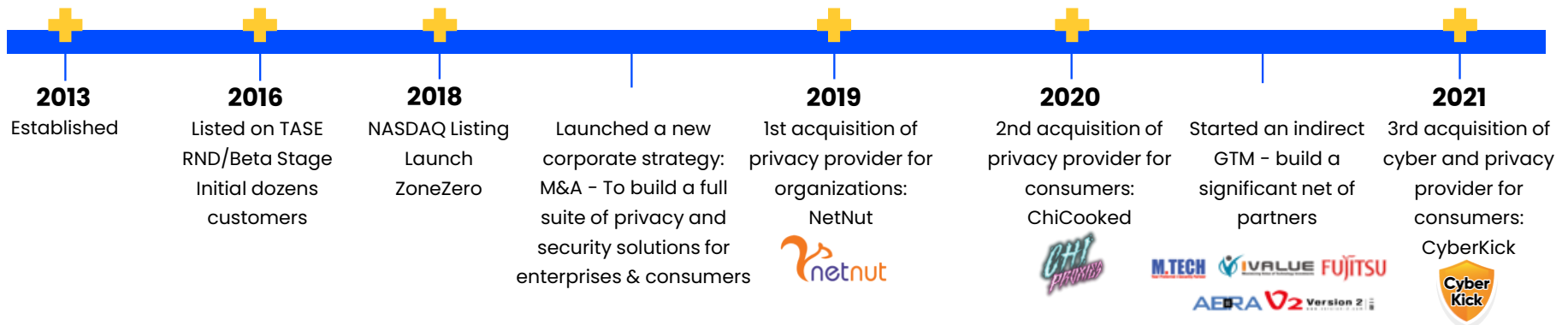
TOTAL REVENUES (\$ Million)



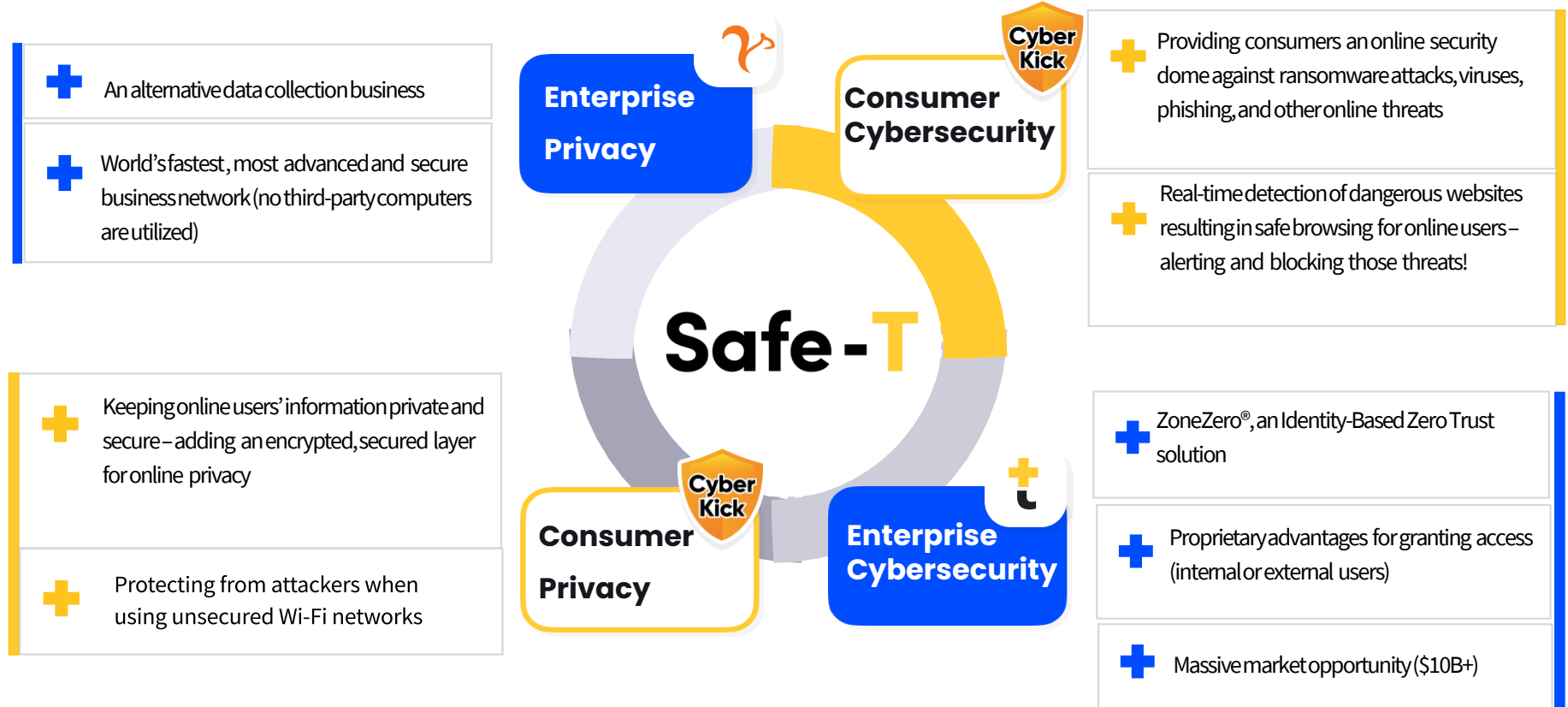
INVESTOR HIGHLIGHTS

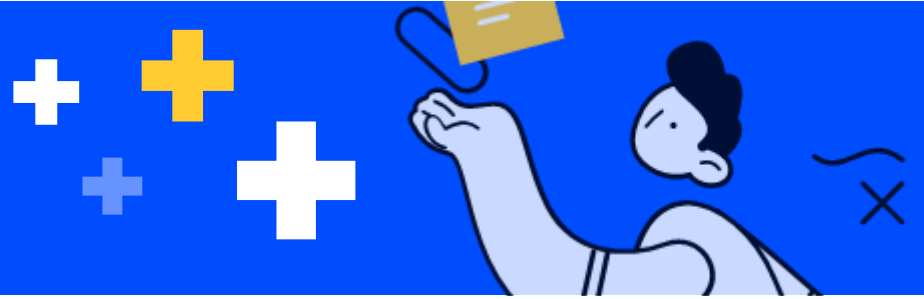
- Share Price (as of May 27, 2022): **\$0.54**
- Nasdaq Shares Outstanding (as of May 27, 2022): **30.4M**
- Market Cap (as of May 27, 2022): **\$16M**
- Cash & Short-Term Investments (as of 03/31/21): **\$7.3M**
- +** **Growth!** Presenting record high revenues stream, quarter after quarter
- +** Average growth of close to 100% Y/Y during the last 3 years
- +** High gross profit rates – ~60%*
- +** Solid Balance Sheet

*Non-IFRS basis



Structure & Opportunity





Key Takeaways



We are a global provider of **cybersecurity** and **privacy** solutions focused on **consumer** and **enterprise** markets



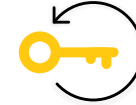
Highly-scalable business model, expected 50%+ gross margins



Strong Management team, experienced entrepreneurs and market leaders



Solid balance sheet



Aggressive growth in attractive Privacy and Security markets



Building **worldwide channel network** with Tier-1 players such as Fujitsu & others

Safe-T



Pursuing **strategic M&A** with complementary businesses & technology, following **three successful M&As**

Strong Customer Base

Customers



Tier-1 Partners & Distributors



Industry Recognition



Consumers



Thousands of existing consumers and users, with exponential growth potential.

Contact Us

Investor Relations

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