

SAFE-T GROUP LTD. (the “Company”)
(TASE: SAFE, OTCQB: SFTTY)

**RESULTS OF
EXTRAORDINARY GENERAL MEETING
AND
GENERAL MEETING OF THE HOLDERS OF SERIES 2**

HERZLIYA, Israel - November 19, 2017: further to the Company’s notification dated November 2, 2017, the Company hereby announces that the extraordinary general meeting of shareholders of the Company held on November 16, 2016 for the purpose of approving a settlement for the change of the terms of the Company’s Series 2 Warrants pursuant to Section 350 to the Companies Law, 5759-1999 (the “Purpose”), resolved to approve an extension of the exercise period of the Company’s Series 2 Warrants up and until February 9, 2018 (instead of December 9, 2017); and a reduction of the exercise price of the Series 2 Warrants to NIS6.5 each (instead of NIS7.5).

Total shares voted in the meeting: 8,781,712

Total shares voted IN FAVOR of the resolution: 8,453,716

Total shares voted AGAINST the resolution: 327,996

The percentage of votes AGAINST out of the total number of shares included in the count of total votes: 3.73%

Votes IN FAVOR out of shareholders who do not have an excess personal interest (as such term is defined in the notice of the extraordinary general meeting): 96.27%

Details of voters who are institutions, hold personal interest or office holders:

Participant	Number of Shares	Identification	Means of Vote	to approve a settlement pursuant to Section 350 of the Companies Law regarding the extension of the exercise period and the reduction of the exercise price of the Company’s Series 2 warrants	Excess Personal Interest Classification	controlling shareholder and/or personal interest
Amir Mizhar	3,158,664	26266304	Voting Ballot	FOR	NO	Controlling Shareholder as such term is defined in Section 268 of the Companies Law, 5759-1999
Etouchware 2005 Inc.	1,882,259	202049011	Voting Ballot	FOR	NO	Controlling Shareholder as such term is defined in Section 268 of the Companies Law, 5759-1999
Sasa Holdings - Agricultural Cooperative Society Ltd.	3,293,952	570041004	Voting Ballot	FOR	NO	NO
Migdal Trust Funds Ltd.	2,659	511303661	Electronic Ballot	AGAINST	NO	NO
Harel PIA Mutual Funds Ltd.	10,171	511776783	Electronic Ballot	AGAINST	NO	NO
Ayalon Mutual Funds Ltd.	18,500	513011445	Electronic Ballot	AGAINST	NO	NO
Ayalon Mutual Funds Ltd.	23,000	513011445	Electronic Ballot	AGAINST	NO	NO
Ayalon Mutual Funds Ltd.	73,666	513011445	Electronic Ballot	AGAINST	NO	NO

The General Meeting of the Holders of Series 2 Warrants of the Company called for the Purpose was postponed by one week from November 16, 2017 and shall re-convene on November 23, 2017 at 15:30 in the Company’s offices.

The approval of the proposed change of the terms of the Company’s Series 2 Warrants is also subject to the approval of the District Court in Tel-Aviv.

About Safe-T:

Safe-T® Data (www.safe-t.com), a wholly owned subsidiary of Safe-T Group Ltd. (TASE: SAFE, OTCQB: SFTTY), is a provider of software-defined access solutions which mitigate attacks on enterprises’ business-critical services and sensitive data. Safe-T solves the data access challenge by masking data at the perimeter, keeping information assets safe and limiting access only to authorized and intended entities in hybrid cloud environments. Safe-T enhances operational productivity, efficiency, security, and compliance by protecting organizations from data exfiltration, leakage, malware, ransomware, and fraud. With Safe-T’s patented, multi-layer software-defined access, financial services, healthcare, utility companies and governments can secure their data, services, and networks from internal and external data threats.

SAFE-T GROUP LTD. (the “Company”)
(TASE: SAFE, OTCQB: SFTTY)

RESULTS OF

GENERAL MEETING OF THE COMPANY’S SERIES 2 WARRANT HOLDERS

HERZLIYA, Israel - November 26, 2017: further to the Company’s notifications dated November 2, 2017 and November 16, 2017, the Company hereby announces that the general meeting of the Company’s Series 2 Warrant Holders held on November 23, 2016 for the purpose of approving a settlement for the change of the terms of the Company’s Series 2 Warrants pursuant to Section 350 to the Companies Law, 5759-1999 (the “Purpose”), resolved to approve an extension of the exercise period of the Company’s Series 2 Warrants up and until February 9, 2018 (instead of December 9, 2017); and a reduction of the exercise price of the Series 2 Warrants to NIS6.5 each (instead of NIS7.5).

Total Warrants (Series 2) voted in the meeting:	140,566
Total Warrants (Series 2) voted IN FAVOR of the resolution:	140,566
Total Warrants (Series 2) voted AGAINST the resolution:	0
The percentage of votes AGAINST out of the total number of Warrant (Series 2) included in the count of total votes:	0%
Votes IN FAVOR out of Warrant Holders (Series 2) who do not have an excess personal interest (as such term in defined in the notice of the extraordinary general meeting):	100%

The approval of the proposed change of the terms of the Company’s Series 2 Warrants is also subject to the approval of the District Court in Tel-Aviv. The Company will provide further update following receipt of Court’s decision.

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